

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 3, 2003

REGISTRATION NO.: 24327

BONDS ISSUED BY: Mexico School District No. 59

AMOUNT OF ISSUE: \$320,000.00 (a portion of \$8,000,000 authorized)

COUNTY: of Audrain

DATE OF ISSUE: March 5, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Repairing, renovating, extending, furnishing and equipping existing school buildings and facilities, including but not limited to improving the accessibility within such facilities, making buildings safer for students and repairing instructional and support spaces, and acquiring, constructing, furnishing and equipping new school buildings and facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.170%	\$ 320,000.00	03/06/2003

ARE BONDS CALLABLE: No

BOND REGISTRAR: Not applicable

INTEREST PAYABLE: March 6, 2003

BY: Office of the Treasurer of the District

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First National Bank of Audrain County, Mexico, Missouri

PURCHASE PRICE: \$320,000.00

INTEREST RATE: 1.1700%

ASSESSED VALUATION: \$159,399,437

INDEBTEDNESS: (Including this issue) \$15,370,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,593 No...741

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable